

**SECTION 1: EMPLOYEE INFORMATION**

LAST NAME			FIRST NAME			M.I.
EMPLOYEE ID NUMBER (EIN)	SOCIAL SECURITY NUMBER (SSN)	BIRTH DATE	<input type="checkbox"/> FEMALE <input type="checkbox"/> MALE	<input type="checkbox"/> SINGLE <input type="checkbox"/> MARRIED	<input type="checkbox"/> NEW EMPLOYEE <input type="checkbox"/> TERMINATION <input type="checkbox"/> SPECIAL ENROLLMENT <input type="checkbox"/> QUALIFIED LIFE EVENT	
MAILING ADDRESS		CITY	ST	ZIP	COUNTY	
HOME PHONE		CELL PHONE	EMAIL REQUIRED: PERSONAL ADDRESS ONLY, PROVIDED TO VENDOR TO CREATE YOUR ACCOUNT ON TASCONLINE.COM			

**SECTION 2: CALCULATE YOUR FSA AMOUNT PER PAY PERIOD**

- Use: Funds can only be used for your child or adult dependent. You cannot use them for your parents or unrelated children.
- Choose your Total Annual Contribution for 2024 for Child/Elder Daycare. For limits, see Section 3.
- Divide by how many pay periods are left in the year.
- Total equals your Contribution Amount per Pay Period. Use this information to fill out Section 3.
  - Example: Total Annual Contribution \$2,000 ÷ 15 Pay Periods = \$133.33 Contribution Per Pay Period
  - See a pay period calendar on [benefitoptions.az.gov/payrollcalendar](http://benefitoptions.az.gov/payrollcalendar)
- Deductions for FSA contributions are taken on a pre-tax basis. This reduces your taxable income.

**SECTION 3: FSA AMOUNT**

Daycare/Eldercare FSA Limits for the 2024 Plan Year (1/1 - 12/31/2024)

- 5,000 - single or married filing jointly, \$2,750 - married filing separately. Min. contribution: \$260 per year

Total FSA Contribution Amount for the Plan Year 2024 \$\_\_\_\_\_ ÷ \_\_\_\_\_ Remaining Pay Periods = \$\_\_\_\_\_ Contribution Per Pay Period

Change takes effect the pay period after form is submitted. See a pay period calendar on [benefitoptions.az.gov/payrollcalendar](http://benefitoptions.az.gov/payrollcalendar)

INITIAL x_____	<b>FUND AVAILABILITY:</b> The funds are added to your account per pay period. <b>You may only access the amount currently in your account.</b>
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**SECTION 4: ACCESSING FUNDS & REIMBURSEMENT**

TASC is the FSA administrator. **Register on [tasconline.com](http://tasconline.com)** to access funds and submit reimbursements via the TASC app, VISA Debit Card or your online account.

**SECTION 5: ACKNOWLEDGEMENTS AND AUTHORIZATIONS**

INITIAL x_____	<b>*ELECTION CHANGES:</b> I understand elections for dependent care FSA are irrevocable for the Plan Year: 1/1/2024, or the effective date of enrollment for new hires, through 12/31/2024. Changes may be made only during Open Enrollment or due to a qualifying life event (QLE) (e.g.: marriage, divorce, death of a spouse or dependent, birth or adoption of a child or a child placed by court order in the employee's household, change in the status of a dependent or a change in spouse's employment). The requested change must be submitted within 31 days of the QLE to my agency's Benefits Liaison.
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INITIAL x_____	<b>RE-ENROLLMENT REQUIRED ANNUALLY:</b> I understand my elections do not roll over. If desired, I must re-enroll in my FSA(s) each year.
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INITIAL x_____	<b>ELIGIBLE EXPENSE CLAIMS:</b> I understand eligible expenses must be incurred during the Plan Year: 1/1/2024, or the effective date of enrollment for new hires, through 12/31/2024. I understand claims for eligible expenses must be submitted for reimbursement with the required supporting documentation by 3/31/2025. If claims for eligible expenses are not submitted by 3/31/2025, any remaining balance in my account(s) will be forfeited. For an eligible and ineligible expenses list, visit <a href="http://benefitoptions.az.gov/employees/fsa">benefitoptions.az.gov/employees/fsa</a> . I understand eligible expenses claimed on an FSA cannot also be claimed on Federal and/or State tax returns.
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INITIAL x_____	<b>PAYROLL DEDUCTIONS:</b> I hereby authorize my employer to reduce my salary by the amount(s) indicated in Section 3. Elective contribution(s) under the State of Arizona Benefit Options Program will start with my first paycheck on or after the effective date and will be taken from each check throughout the Plan Year: 1/1/2024, or the effective date of enrollment, through 12/31/2024. The first payroll deduction occurs the first payday of 2024, or <i>the pay period after form is submitted</i> . I hereby certify under penalty of perjury that the information I have provided in this application for employee benefits, including address, personal email, and contact information, is accurate. I acknowledge that providing false information may subject me to a denial of employee benefits, disciplinary action, and potential prosecution pursuant to ARS Sections 13-2310, 13-2311, 13-2702 and other applicable provisions of the law.
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EMPLOYEE SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

RETURN TO: ARIZONA DEPARTMENT OF ADMINISTRATION-BENEFITS, 1802 W JACKSON ST, #94, PHOENIX, AZ 85007

EMAIL: [BENEFITS@AZDOA.GOV](mailto:BENEFITS@AZDOA.GOV) | PHONE: 602-542-5008 | TOLL-FREE: 1-800-304-3687 | FAX: 602-542-4744 | WEB: [BENEFITOPTIONS.AZ.GOV](http://BENEFITOPTIONS.AZ.GOV)